



Pan-International

Pan-International Industrial Corp.

2019/09/03

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2019 Q2 Consolidated Statement of Income Summary

(NTD K)	Q2 19	Q1 19	QoQ	Q2 18	YoY
Revenue	6,650,300	5,505,245	20.80%	6,577,071	1.11%
Gross profit	636,863	298,016	113.70%	548,059	16.20%
Gross profit rate	9.58%	5.41%	4.16%	8.33%	1.24%
Operating expenses	(288,671)	(272,045)	6.11%	(295,998)	-2.48%
Operating profit	348,192	25,971	1240.70%	252,061	38.14%
Operating profit rate	5.24%	0.47%	4.76%	3.83%	1.40%
Non-operating revenue & expenses	116,461	114,272	1.92%	287,306	-59.46%
Net profit before tax	464,653	140,243	231.32%	539,367	-13.85%
Net profit after tax	347,991	114,982	202.65%	433,834	-19.79%
Net profit rate	5.23%	2.09%	3.14%	6.60%	-1.36%
EPS	0.63	0.22		0.78	
ROE	2.86%	0.59%		3.59%	



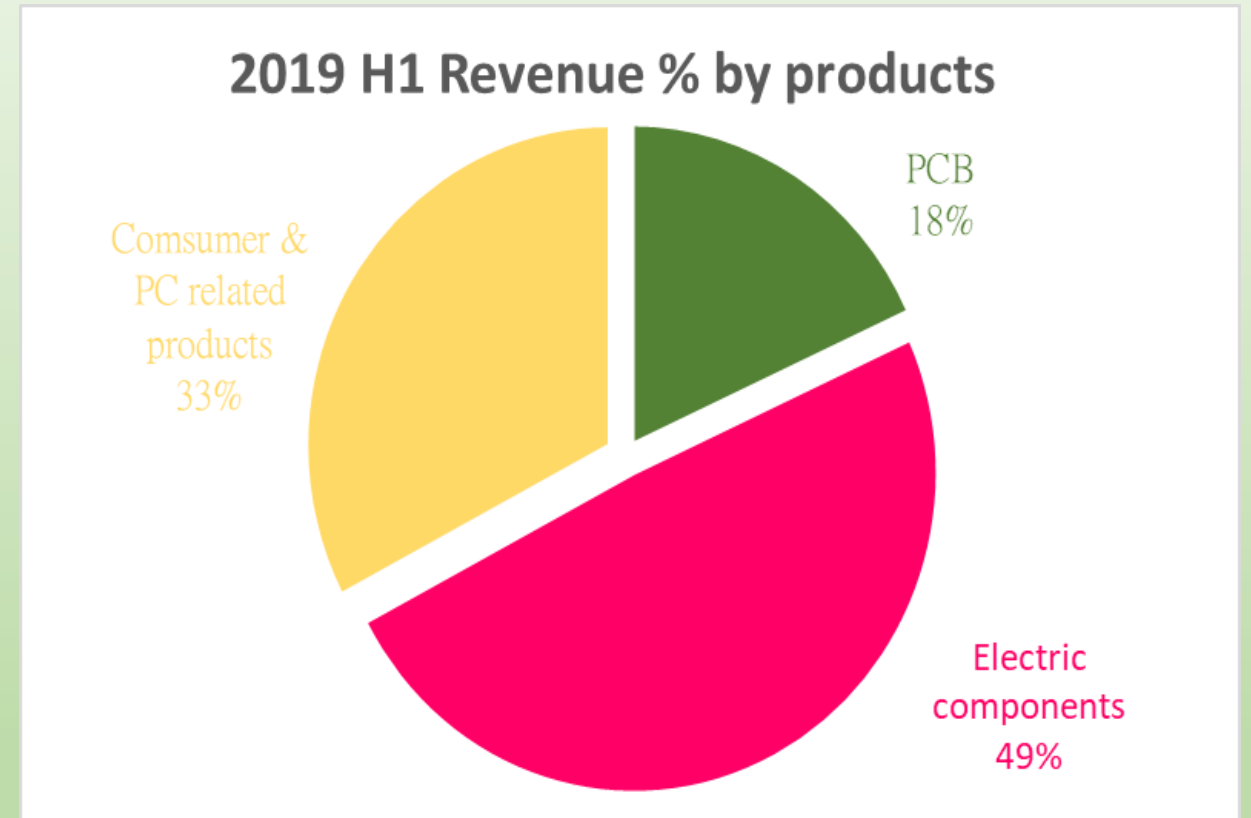
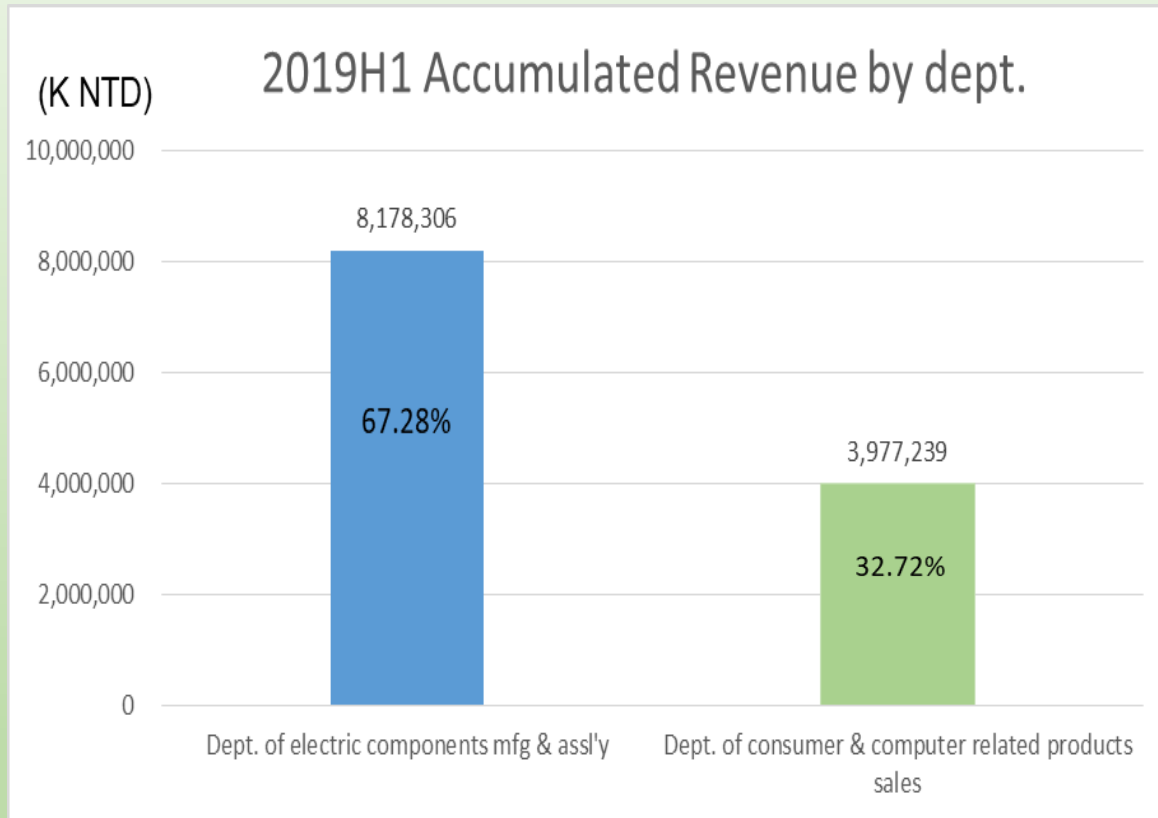
2019 Q2 Consolidated Balance Sheet Summary

(NTD K)	Q2 19		Q1 19		Q2 18	
	Amount	%	Amount	%	Amount	%
Cash and equivalents	5,101,962	25%	3,786,371	18%	4,598,521	22%
Accounts receivable	7,120,286	34%	6,363,500	30%	7,937,289	38%
Inventory	2,313,016	11%	2,249,789	11%	2,400,594	12%
Property, plant and eq	1,795,235	9%	1,865,819	9%	1,835,981	9%
Total Assets	20,767,146	100%	20,927,651	100%	20,781,463	100%
Current liabilities	8,025,997	39%	7,457,073	36%	8,515,161	41%
Non-current liabilities	571,219	3%	597,325	3%	189,941	1%
Total liabilities	8,597,216	41%	8,054,398	38%	8,705,102	42%
Total equity	12,169,930	59%	12,873,253	62%	12,076,361	58%

2019 Q2 Cash Flow Summary

(NTD K)	<u>Q2 19</u>	<u>Q2 18</u>
Cash at beginning	4,443,368	4,486,349
Operating cash flow	738,818	480,181
Capital expenditure	(152,863)	(97,734)
Short term loans	(878,149)	(242,091)
Investments & others	950,788	(28,184)
Cash at end	5,101,962	4,598,521

2019 H1 Revenue by departments & products



Q&A

Thank You