



Pan-International

Pan-International Industrial Corp.

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2020 Q2 Consolidated Statement of Income Summary

(NTD K)	Q2 20	Q1 20	QoQ	Q2 19	YoY
Revenue	4,936,199	4,712,869	4.74%	6,650,300	-25.77%
Gross profit	461,174	200,886	129.57%	636,863	-27.59%
Gross profit rate	9.34%	4.26%	5.08%	9.58%	-0.23%
Operating expenses	(355,085)	(214,752)	65.35%	(288,671)	23.01%
Operating profit	106,089	(13,866)	-865.10%	348,192	-69.53%
Operating profit rate	2.15%	-0.29%	2.44%	5.24%	-3.09%
Non-operating revenue & expen	88,086	59,229	48.72%	116,461	-24.36%
Net profit before tax	194,175	45,363	328.05%	464,653	-58.21%
Net profit after tax	137,276	8,882	1445.55%	347,991	-60.55%
Net profit rate	2.78%	0.19%	2.59%	5.23%	-2.45%
EPS	0.30	0.04		0.63	
ROE	1.17%	0.07%		2.86%	

2020 H1 Consolidated Statement of Income Summary

(NTD K)	H1 20	H1 19	YoY
Revenue	9,649,068	12,155,545	-20.62%
Gross profit	662,060	934,879	-29.18%
Gross profit rate	6.86%	7.69%	-0.83%
Operating expenses	(569,837)	(560,716)	1.63%
Operating profit	92,223	374,163	-75.35%
Operating profit rate	0.96%	3.08%	-2.12%
Non-operating revenue & expenses	147,315	230,733	-36.15%
Net profit before tax	239,538	604,896	-60.40%
Net profit after tax	146,158	462,973	-68.43%
Net profit rate	1.51%	3.81%	-2.29%
EPS	0.34	0.85	
ROE	1.24%	3.80%	

2020 Q2 Consolidated Balance Sheet Summary

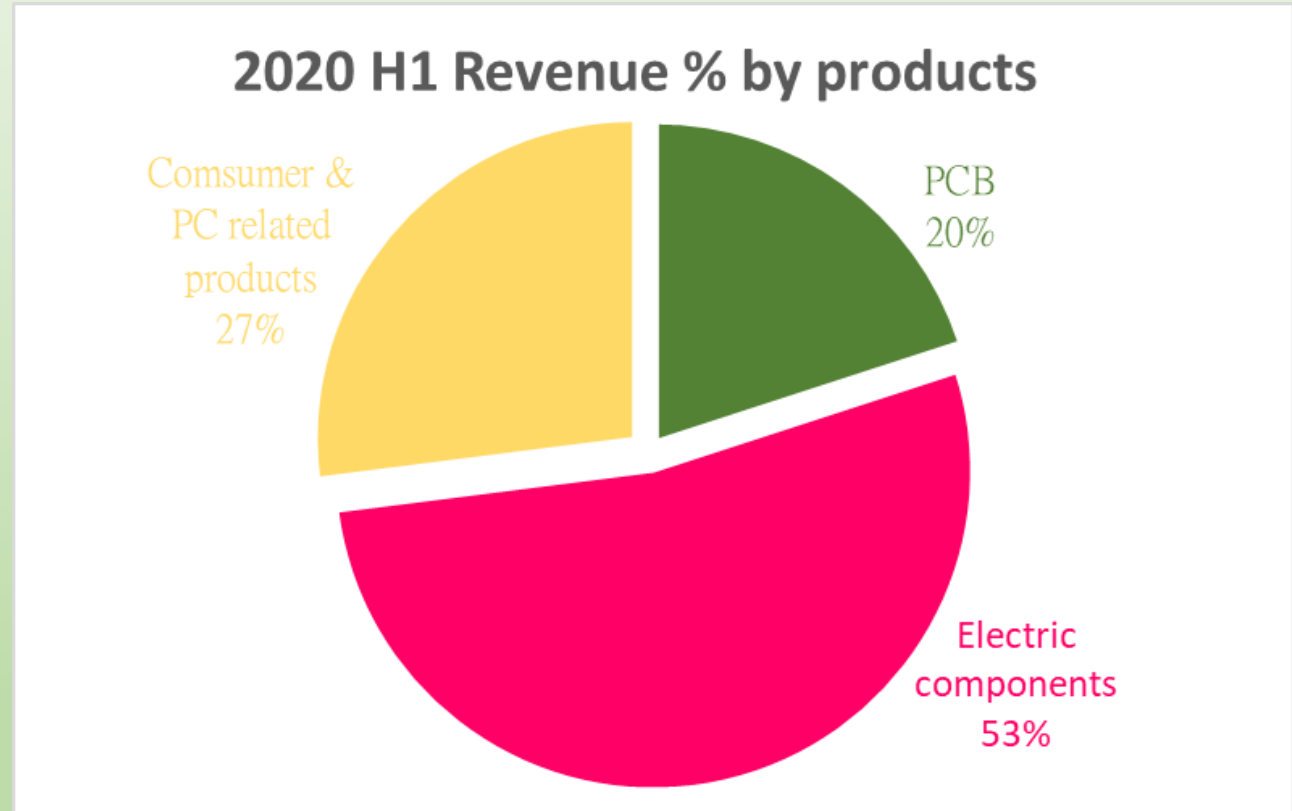
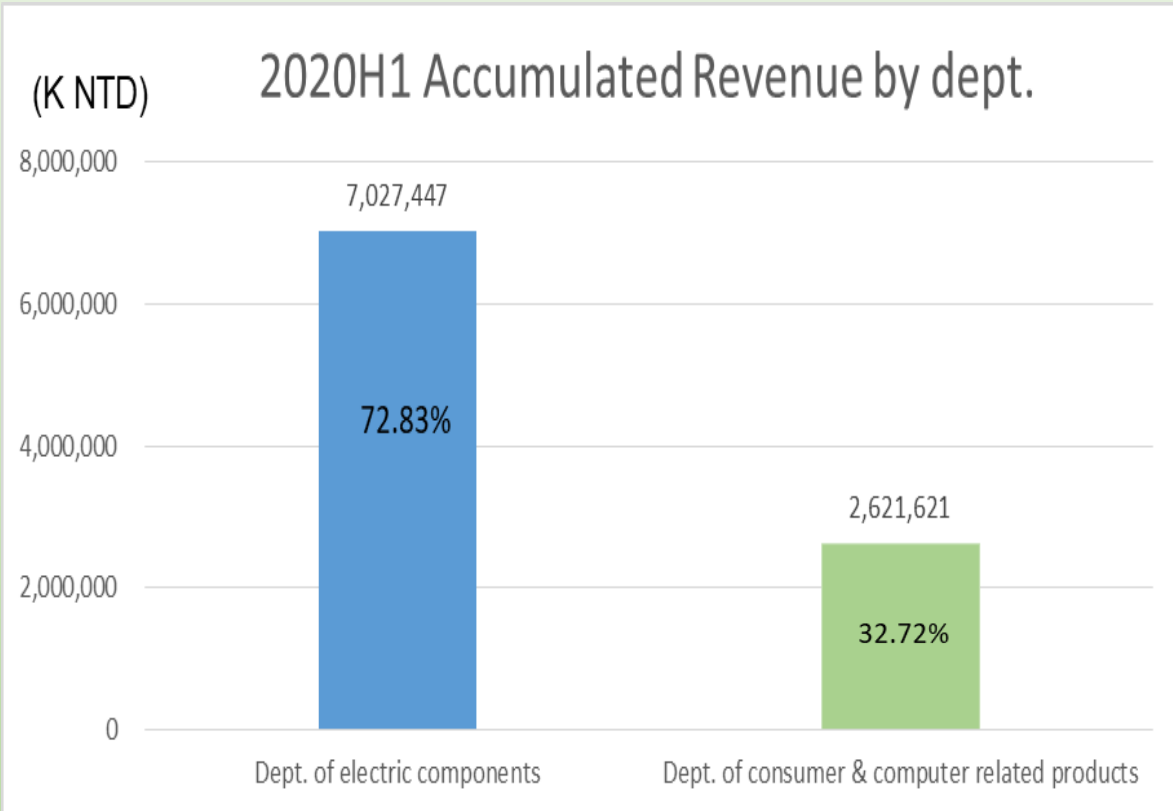
(NTD K)	Q2 20		2019		Q2 19	
	Amount	%	Amount	%	Amount	%
Cash and equivalents	6,926,469	34%	6,200,511	29%	5,101,962	25%
Accounts receivable	5,366,125	26%	6,357,135	29%	7,120,111	34%
Inventory	2,426,994	12%	2,493,527	11%	2,313,016	11%
Property, plant and equ	1,600,545	8%	1,682,528	8%	1,795,235	9%
Total Assets	20,611,202	100%	21,687,782	100%	20,781,463	100%
Current liabilities	8,383,336	41%	8,588,925	40%	8,025,997	39%
Non-current liabilities	484,102	2%	520,923	2%	571,219	3%
Total liabilities	8,867,438	43%	9,109,848	42%	8,597,216	41%
Total equity	11,743,764	57%	12,577,934	58%	12,169,930	59%



2020 Q2 Cash Flow Summary

(NTD K)	Q2 20	Q2 19
Cash at beginning	6,200,511	4,443,368
Operating cash flow	643,832	738,818
Capital expenditure	(189,167)	(152,863)
Short term loans	470,040	(878,149)
Investments & others	(198,747)	950,788
Cash at end	6,926,469	5,101,962

2020 H1 Revenue by departments & products



2020 H2 Outlook

- Focus on products of Cars(EV) and Medical.
- Increase proportion of high profit products.
- Improve manufacturing procedures and capacity allocation in China and SEA.

Q&A

Thank You