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Pan-International Industrial Corp. September 2026 Revenue Briefing

Pan-International Industrial Corp. (TWSE: 2328) today announced its unaudited consolidated revenue for September 2026, totaling NT\$2.441 billion. This figure represents a month-on-month (MoM) increase of 12.68% and a year-on-year (YoY) increase of 34.30%. Cumulative consolidated revenue for January through September 2026 reached NT\$16.286 billion, reflecting a 3.30% decline compared to the same period in 2025.

In September, revenue maintained its upward trend, driven by sustained pull-in momentum from existing clients and the initial shipments of AI servers. Compared to the lower base of the same period last year—when customer shipments were dampened by U.S. tariffs—year-over-year (YoY) revenue posted substantial growth. Meanwhile, cumulative year-over-year performance is steadily catching up to last year's levels as shipments ramp up and the rate of decline continues to narrow. Looking ahead to the fourth quarter, the company will proactively execute shipping plans for AI servers and robotics-related products while securing new device orders from consumer and automotive clients to drive monthly revenue growth.

Unaudited Consolidated Revenue (M NTD)	2026	MoM%	2025	YoY%
Jan.	1,539	-13.61%	1,802	-14.57%
Feb.	1,185	-23.03%	1,804	-34.32%
Mar.	1,509	27.31%	2,109	-28.45%
Apr.	1,736	15.05%	2,080	-16.55%
May	1,702	-1.96%	1,684	1.03%
Jun.	1,959	15.11%	1,973	-0.74%
Jul.	2,050	4.62%	1,761	16.37%
Aug.	2,166	5.68%	1,810	19.67%
Sep.	2,441	12.68%	1,817	34.30%
Oct.			1,562	
Nov.			1,608	
Dec.			1,782	
Total	16,286	-	16,841	-3.30%

Note: The figures above are unaudited monthly results reported to the Taiwan Stock Exchange. Final financial data will be subject to the audited report by certified public accountants

To navigate current market challenges, the company is actively pursuing orders in the AI server segment to bolster revenue growth. Concurrently, our core strategic objective remains profitability optimization. We are committed to penetrating the high-end product lines of existing clients and increasing the revenue contribution from high-margin product categories. Furthermore, we are strategically positioning ourselves in the humanoid robotics market. Leveraging our deep expertise and proven track record in cables and wire harnesses, we aim



to expand into critical components for humanoid robots, establishing a new growth engine for both top-line revenue and bottom-line profitability.

About Pan-International Industrial Corp.

Founded in 1971 and headquartered in Taipei, Pan-International Industrial Corp. (TWSE: 2328 TT) is a leading provider of components and turnkey solutions. Its product portfolio includes wire harnesses, connectors, casings, printed circuit boards (PCBs), and system assembly. The company's long-term strategy focuses on profit optimization, value chain enhancement, and strategic transformation through the development of robotics-related businesses.